

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/04/2009

To : Hong Kong Exchanges and Clearing Limited

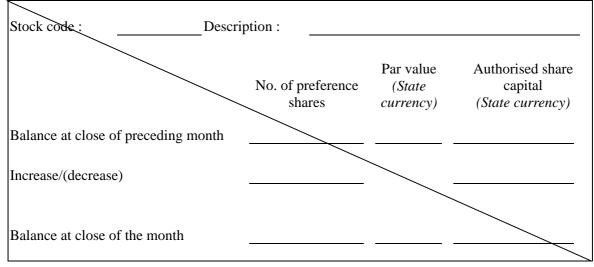
Name of Issuer	
Date Submitted	

The Bank of East Asia, Limited	
04/05/2009	

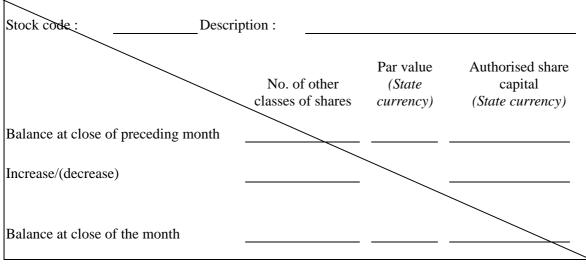
I. Movements in Authorised Share Capital

(1) Stock code : 00023	Descript	ion :	Ordinary Shares					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedin	g month	2,600,000,000	HK\$2.50	HK\$6,500,000,000				
Increase/(decrease)	-	Nil		Nil				
Balance at close of the mont	h _	2,600,000,000	<u>HK\$2.50</u>	HK\$6,500,000,000				
(2) Stock-code :	Descript	ion :						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedin	g month							
Increase/(decrease)	-							
Balance at close of the mont	h							

2. Preference Shares



3. Other Classes of Shares



 Total authorised share capital at the end of the month (State

 currency) :
 HK\$6,500,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,673,417,496	N/A	N/A	N/A
Increase/ (decrease) during the month	167,905,168	N/A	N/A	<u>N/A</u>
Balance at close of the month	1,841,322,664	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including AGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		1110 / 0111011/ 0011	ng the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Staff						
Adjusted						
Exercise price						
HK\$21.11 [*]	Nil	Nil	Nil	3,041,500*	Nil	0
(Original				, ,		
Exercise price						
HK\$23.23)						
(26/03/2002)						
Ordinary shares						
(Note 1)						
(1000 1)						
2. Staff						
Adjusted						
Exercise price	N141	N141	N721	NT*1	NT ⁴ 1	
HK\$20.86 [*]	Nil	Nil	Nil	Nil	Nil	6,715,500*
(Original						
Exercise price						
HK\$22.95)						
(26/03/2002)						
Ordinary shares						
(Note 1)						
3. Staff						
Adjusted						
Exercise price						
HK\$30.04 [*]	Nil	Nil	Nil	Nil	Nil	2,695,000*
(Original						
Exercise price						
HK\$33.05)						
(26/03/2002)						
Ordinary shares						
(Note 1)						

Share Options (under Share Option Schemes of the Issuer)

				I	For Main Board and	GEM listed issuers
4. Staff Adjusted Exercise price HK\$42.84* (Original Exercise price HK\$47.13) (12/04/2007) Ordinary shares	Nil	Nil	Nil	Nil	Nil	2,750,000*
(Note 1) 5. Staff Adjusted Exercise price HK\$40.09* (Original Exercise price HK\$44.10) (12/04/2007) Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	5,500,000*
Fotal funds raised dur options (State currence			(Prefer	nary shares) ence shares) (Other class) Nil	Nil N/A N/A	-

Remark:

After adjustment for a one-for-ten bonus issue of shares approved by Shareholders at the Annual General Meeting held on 16/4/2009. As the bonus shares were issued on 17/4/2009, the adjustment took effect on 17/4/2009.

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>					
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					
2.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
EGM approval date (if applicable)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)		

Convertibles (i.e. Convertible in	to Sharas of the I	squar which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	7					
	-\					
Stock code (if listed) Class of shares						
issuable (Note 1)		<u></u>				
Subscription price EGM approval date		$\overline{}$				
(if applicable) (dd/mm/yyyy)						
<u>3.</u>		— \				
	—					
	_	\backslash	\backslash			
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date			\backslash	`		
(if applicable)				\backslash		
4	(/ /)					
4.	_					
	_			\backslash	\	
Stock code (if listed)					$\overline{}$	
Class of shares					\backslash	
issuable (<i>Note 1</i>)						
EGM approval date (if applicable)					\backslash	\backslash
	(/ /)					\backslash
				nary shares)		
				Other class)		
						\backslash

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
T.		
shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

	Type of Issue	ssued Share Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	_					
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)	Nil	Nil
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (<i>Note 1</i>)	_					
1.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)	Nil	Nil
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)						
2.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)	Nil	Nil
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable	(Drd	linar	v		
			(Note 1)				-		
3.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(17	7/04	4/20	09)	167,341,749	Nil
			AGM approval date: (dd/mm/yyyy)	(16	5/04	4/20	09)		

						For Main Boar	d and GEM lis	
1							No. of new	No. of new
							shares of	shares of
							issuer issued	
							during the month	may be issued
							pursuant	pursuant
							thereto	thereto as at
							thereto	close of the
	Type of Issue							month
					Class of shares issuable (<i>Note 1</i>)	Ordinary		
4.	Scrip dividend	At price :	HK\$	2.50	Issue and allotment date : (dd/mm/yyyy)	(17/04/2009)	563,419	Nil
					AGM approval date: (dd/mm/yyyy)	(16/04/2009)		
Rei	mark:							
	e scrip shares were							
issu	ued at par value at							
	\$2.50 per share and							
	market value of							
HK	(\$15.29 per share was en as a reference							
onl								
	<i>j</i> .							
					Class of shares repurchased (Note 1)	3		
5.	Repurchase of shares				Cancellation date : (dd/mm/yyyy)	(//)	Nil	Nil
					EGM approval date: (dd/mm/yyyy)	(//)		
					Class of shares redeemed (Note 1)	3		
6.	Redemption of shares				Redemption date : (dd/mm/yyyy)	(//)	Nil	Nil
					EGM approval date: (dd/mm/yyyy)	(//)		

7.	Consideration issue	At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	()	Nil	Nil
9.	Capital reorganisation		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	()	Nil	Nil
8.	Other (Please specify)	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))	Nil	Nil
				efei	ren	ice s	shares shares class		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	167,905,168
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

	Nil	
Submitted by:	Ho Kam-lan, Molly	
Title:(Dire	Company Secretary ctor, Secretary or other duly authorised officer)	_

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.